
PUBLIC NOTICE

The **Dukes County Contributory Retirement Board** will hold its
annual investment & regular meeting on:

Tuesday, September 8, 2026 at 8:30 am

in the Martha's Vineyard Airport Conference Room
located at 71 Airport Road, West Tisbury, MA 02575

Hybrid Format – ZOOM Link Below

AGENDA

Call to Order

Opening Remarks

1. Investment Review
2. Annual Investment Meeting
 - a. Laura Strickland – MASS PRIM
 - b. Landon Peterson – Johnson Asset Management
 - c. James Stafford – Atlanta Capital Management
 - d. Patrick Hearne, Shawn Mahoney – SSgA
 - e. Keri Hepburn, Aylon Ben-Shlomo – Aristotle Capital Management, LLC
3. Approval:
 - a. New Members
 - b. Refunds
 - c. Transfers
 - d. Retirements
4. Buy Back Requests
5. Minutes: 8/14/2026
6. Correspondence
7. PERAC
8. New Business
 - a. MGL c.32, Section 91b – Member Overearnings
9. Director's Update
 - a. PERAC MEMO #23/2026: COLA Reserve Fund and Enhanced COLA
 - b. ADR Update

10. Legal
11. Old Business
 - a. 1/1/2026 Valuation Funding Schedules
12. Executive Session
13. Adjournment

******The Board reserves the right to consider items on the agenda out of the order. The listing of matters is those reasonably anticipated by the Chair which may be discussed at the meeting at least forty-eight (48) hours prior to the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law. Items identified for discussion in Executive Session may be conducted in open session, in addition to or in lieu of discussion in Executive Session.***

Zoom Link: <https://us06web.zoom.us/j/87596226266?pwd=lo8X1x6mno3yYHpVMAu74YMjqzxlQE.1>