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# PUBLIC NOTICE

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The **Dukes County Contributory Retirement Board** will hold its annual investment meeting on:

**Thursday, September 12, 2024 at 8:30 am**

in the Martha's Vineyard Airport Conference Room  
located at 71 Airport Road, West Tisbury, MA 02575

*Hybrid Format – Zoom Link Below*

## AGENDA

Call to Order

Opening Remarks

1. Investment Review
  - a. David Lee, Dahab Associates
2. Annual Investment Recap
  - a. Keri Hepburn & Aylon Ben-Shlomo, Aristotle Capital Management, LLC
  - b. Emily Fox, Johnson Asset Management
  - c. Sam Oppe & Roland Cole, Polen Capital Management
  - d. Jim Stafford, Atlanta Capital Management Co., LLC
  - e. Laura Strickland, MASS PRIM
3. Old Business/Discussion
4. Adjournment

***\*\*\*The Board reserves the right to consider items on the agenda out of the order. The listing of matters is those reasonably anticipated by the Chair which may be discussed at the meeting at least forty-eight (48) hours prior to the meeting. Not all items listed may in fact be discussed and other items not listed may also be brought up for discussion to the extent permitted by law. Items identified for discussion in Executive Session may be conducted in open session, in addition to or in lieu of discussion in Executive Session.***

Join Zoom Meeting

<https://us06web.zoom.us/j/84607833041?pwd=LsZvu4ac1VeVCbIIowwm7mrFTqDtdq.1>

Meeting ID: 846 0783 3041

Passcode: 834696

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